



Discovering and Building Gold Resources in Guyana

Tapping the Potential of One of the Largest past-producing gold mines in South America

Why Invest in Omai Gold?

2.0 M oz gold Indicated + 2.3 M oz Inferred & GROWING

- 2 large adjacent orogenic gold deposits
- Clear potential for very large gold camp: *Mined + MRE exceeds 8 million oz*
- Recent Resource update expanded Wenot ounces and increased grade
- Deposits open along strike & at depth, plus excellent exploration targets

100% INTEREST IN LARGE PAST-PRODUCING GOLD MINE

- Produced 3.8 million oz (1993-2005)
- At >300k oz/yr was S. America's largest primary gold produce & profitable despite <\$400/oz
- Wenot potential for large O/P same/better grades as historical @ ~1.5 g/t Au
- Simple land tenure – 3 permits directly from gov't

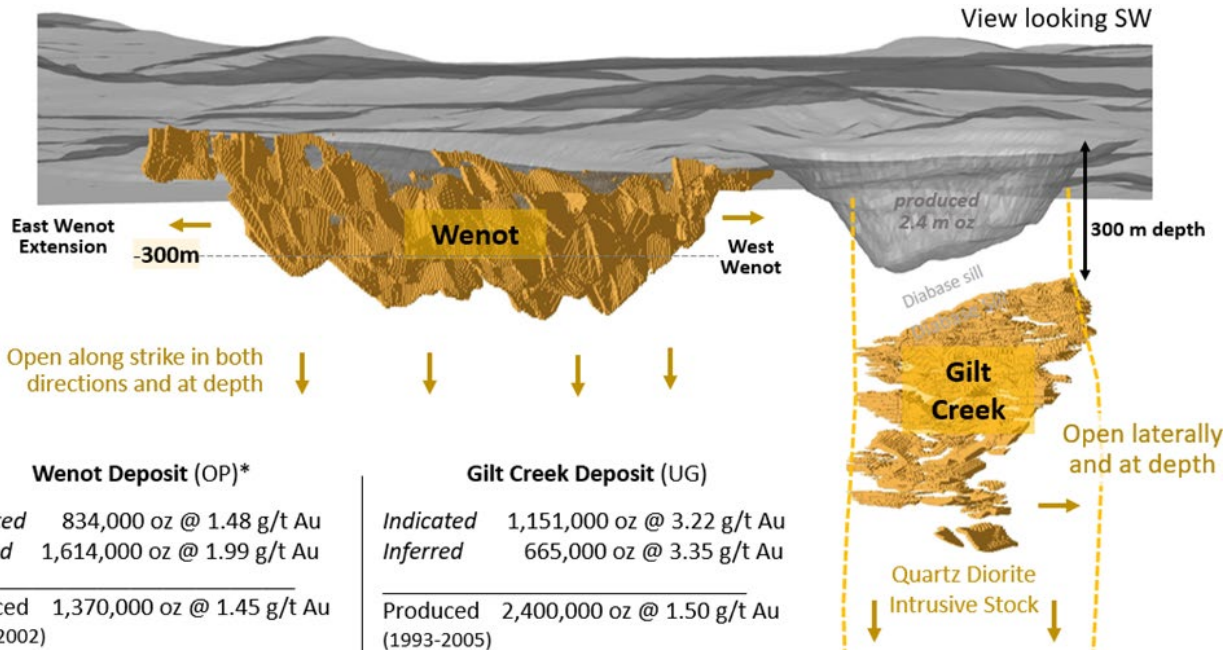


ADVANTAGES OF BROWNFIELDS PROJECT

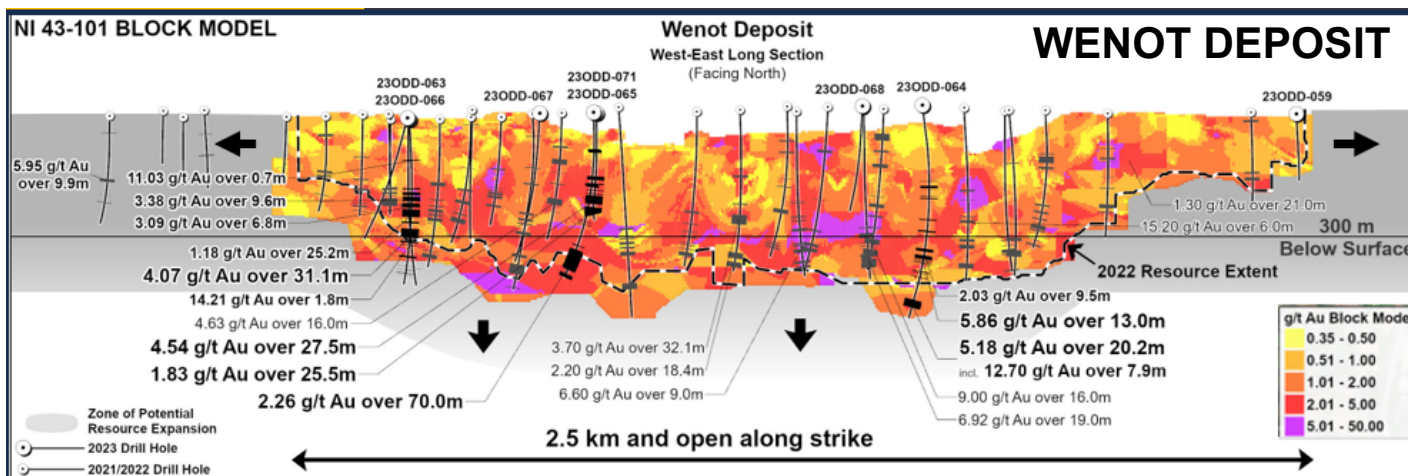
- Rapid, low cost discovery of new resources ~ \$2.50/oz
- Huge historic database into GIS accelerates discoveries
- Known metallurgy: 92% recoveries
- Road access and nearby skilled workforce
- Hydropower approved, to come within 25km

CATALYSTS

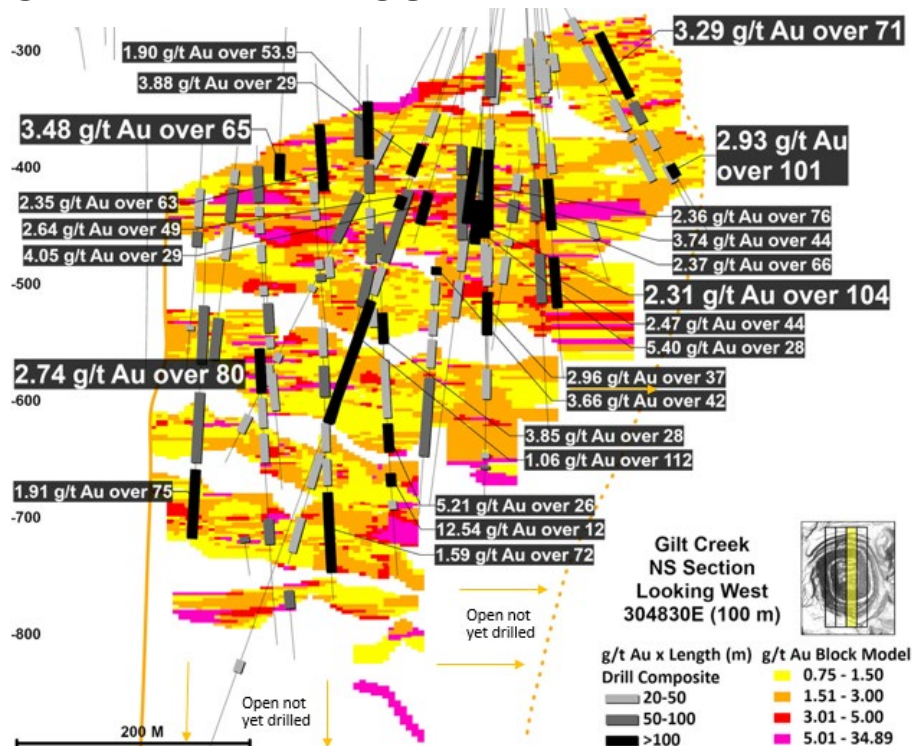
- Third NI 43-101 MRE in 2 years, each major increases; PEA expected Q1 2024
- 2024 drill to further expand Wenot after 2023: *4.07 g/t over 31.1m & 2.38 g/t over 70m*
- Following up on nearby high-grade targets
- Gov't enthusiastic for mine re-opening
- Trading at US\$12/oz, market cap <C\$40m



TSXV: OMG



GILT CREEK DEPOSIT



OMAI
GOLD MINES

THE TEAM

Directors & Management

ELAINE ELLINGHAM P.Geo, MBA, M.Sc
President & CEO, Director

DON DUDEK P.Geo.
Non-Executive Chairman

DEREK MACPHERSON B.Eng. MBA

NADINE MILLER MBA, PEng

LON SHAVER CFA

Advisory Committee

RENAUD ADAMS P.Eng

Share Capital & Financial Position

Cash Position (Feb 15/23) C\$2.1 million

Common Shares Issued & O/S 407.3 million

Warrants (as of Dec 17/23) 31.3 million

Stock Options 33.3 million

Share Price C\$ 0.11

Trading avg 560,000 sh/day

Market Capitalization C\$ 45.0 million

www.omaigoldmines.com

TSX.V: OMG
OTCQB: OMGGF